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Attorneys for Michael Goldberg,
Trustee of the PFI Trust

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PROFESSIONAL FINANCIAL INVESTORS,
INC., *et al.*,

Debtors.

Case No. 20-30604

(Jointly Administered with
Case No. 20-30579)

Chapter 11

**GLOBAL NOTES TO AMENDED POST-
CONFIRMATION QUARTERLY
REPORTS**

**TO THE COURT, THE OFFICE OF THE UNITED STATES TRUSTEE, AND PARTIES
ENTITLED TO POST-CONFIRMATION NOTICE HEREIN:**

Attached as Exhibits A, B, and C are additional explanatory notes for the three amended
quarterly reports being filed herewith for the periods ending June 30, 2022, September 30, 2022 and
December 31, 2022, respectively

Dated: February 21, 2023

PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ John D. Fiero

John D. Fiero
Cia Mackle

Attorneys for Michael Goldberg,
Trustee of the PFI Trust

EXHIBIT A

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Professional Financial Investors, Inc.
Notes to Post Confirmation Report (PCR) for Period Ending June 30, 2022

The Professional Financial Investors, Inc. Plan of Reorganization was confirmed June 9, 2021 with the Plan Effective Date occurring on December 15, 2021. The first PCR was filed for the quarter January 1, 2022 to March 31, 2022. The notes below pertain to the second quarter PCR for the period ending June 20, 2022.

Part 1 - Summary of Post-Confirmation Transfers

a.) Total Cash Disbursements	Date	Amount	Description / Comments
Transfer to PFI Liquidating Trust	6/23/2022	\$ 11,100,000	Professional Fees
Other East West Bank Wires	various	\$ 6,281,006	
Additional Cash Disbursements	various	\$ 328,796	
Total Disbursements		<u>\$ 17,709,802</u>	
Quarterly Fee Due		\$ 141,678	.8% of Total Disbursements
Quarterly Fee Paid		<u>137,678</u>	
		\$ (4,000)	
Credit from 1st Quarter, March 2022		<u>68,072</u>	
Net Over Payment		<u>\$ 64,072</u>	

EXHIBIT B

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Professional Financial Investors, Inc.
Amended Notes to Post Confirmation Report (PCR) for Period Ending September 30, 2022

The Professional Financial Investors, Inc. Plan of Reorganization was confirmed June 9, 2021 with the Plan Effective Date occurring on December 15, 2021. The first PCR was filed for the quarter January 1, 2022 to March 31, 2022. The notes below pertain to the third quarter PCR for the period ending September 20, 2022.

Part 1 - Summary of Post-Confirmation Transfers

a.) Total Cash Disbursements	Date	Amount	Description / Comments
Transfer to PFI Liquidating Trust		\$ -	
East West Bank Disbursements	various	1,091,005	
Total Disbursements		\$ 1,091,005	
Quarterly Fee Due		\$ 8,728	.8% of Total Disbursements
Quarterly Fee Paid		8,728	
		\$ (0)	
Credit from 2nd Quarter, June 2022		64,072	
Net Over Payment		\$ 64,072	

EXHIBIT C

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Professional Financial Investors, Inc.
Notes to Post Confirmation Report (PCR) for Period Ending December 31, 2022

The Professional Financial Investors, Inc. Plan of Reorganization was confirmed June 9, 2021 with the Plan Effective Date occurring on December 15, 2021. The first PCR was filed for the quarter January 1, 2022 to March 31, 2022. The notes below pertain to the fourth quarter PCR for the period ending December 31, 2022.

Part 1 - Summary of Post-Confirmation Transfers

a.) Total Cash Disbursements	Date	Amount	Description / Comments
Transfer to PFI Liquidating Trust		\$ -	
East West Bank Disbursements	various	58,073	
Total Disbursements		\$ 58,073	
Quarterly Fee Due		\$ 250	Greater of .4% of Total Disbursements or \$250
Quarterly Fee Paid		\$ (250)	
Credit from 3rd Quarter, September 2022		64,072	
Net Over Payment		\$ 63,822	

Quarter	Disbursements	Cumm	UST Fees	Fees Due	Fees Paid	Difference
3/31/2022	22,740,977	22,740,977	0.80%	181,927.81	250,000	68,072
6/30/2022	17,709,802	40,450,778	0.80%	141,678.41	137,678	(4,000)
9/30/2022	1,091,005	41,541,783	0.80%	8,728.04	8,728.04	-
12/31/2022	58,073	41,599,856	0.40%	250.00		(250)
				332,584.27	396,406.04	63,822